

OMAN HOLDINGS INTERNATIONAL COMPANY SAOG

GROUP

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE 9 MONTHS ENDED DECEMBER 31ST 2008**

	Share		Share Premium		Legal Reserve		Revaluation Reserve		Cumulative Change in Fair value		General Reserve		Associate Reserve		Proposed Dividend		Retained Earnings		Total		
	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	
At 1 April 2007	8,450,000	-	2,479,213	794,266	25,360	225,500	-	1,690,000	2,795,178	16,459,517											
Profit / Loss for the period																					3,731,795
Dividend paid																					(1,690,000)
Transfer to legal reserve			108,474																		(108,474)
At 31ST December 2007	8,450,000	-	2,587,687	794,266	25,360	225,500	-	-	6,418,498	18,501,312											
At 1 April 2008	9,473,584	1,719,621	3,174,978	4,197,745	(65,694)	625,500	4,604,482	2,894,812	5,351,968	31,976,996											
Revaluation reserve																					(846,268)
Cumulative change in Fair value gain																					(846,268)
Dividend paid	526,416																				(2,368,396)
Profit/(Loss) for the period																					607,444
Release of Associate reserve on sale of associate																					(54,250)
At 31ST December 2008	10,000,000	1,719,621	3,174,978	4,197,745	(911,962)	625,500	4,439,800	6,069,844	29,315,526												

OMAN HOLDINGS INTERNATIONAL COMPANY SAOG PARENT COMPANY

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE 9 MONTHS ENDED DECEMBER 31ST 2008

	Share		Share Premium		Legal Reserve		Revaluation Reserve		Cumulative Change in Fair value		General Reserve		Capital Reserve		Proposed Dividend		Retained Earnings		Total	
	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO	RO
At 1 April 2007	8,450,000	-	-	1,910,243	-	368,676	200,000	-	-	-	200,000	-	1,690,000	-	3,463,378	16,082,297				
Profit/(Loss) for the period																				
Dividend paid																				
Transfer to legal reserve				98,972																
At 31st December 2007	8,450,000	-	-	2,009,215	-	368,676	200,000	-	-	-	200,000	-	-	-	4,354,128	15,382,019				
At 1 April 2008	9,473,584	1,719,621	1,719,621	2,546,666	46,585	368,676	600,000	100,000	2,894,812	5,896,377	23,546,321									
Capital increase of subsidiaries																				
Fair value gain					(960,263)															
Profit/(Loss) for the period																				
Dividend Paid	526,416																			
At 31st December 2008	10,000,000	1,719,621	1,719,621	2,546,666	(913,678)	368,676	600,000	100,000	(2,894,812)	1,086,735	15,508,020									

**INTERNATIONAL
INFORMATION
TECHNOLOGY CO**

**STATEMENT OF CHANGES IN EQUITY
FOR THE 9 MONTHS ENDED SEPTEMBER 30, 2008**

	Share Capital RO	Legal Reserve RO	Proposed Dividend RO	General Reserve RO	Cumulative Changes in Fair Values RO	Retained Earnings RO	Total RO
At 1 Jan 2007	500,000	166,667				468,204	1,134,871
Profit/(Loss) for the period						430,760	430,760
Dividend paid						(450,000)	(450,000)
At 30 September 2007	500,000	166,667				448,964	1,115,631
At 1 Jan 2008	500,000	166,667				591,121	1,257,788
Profit/(Loss) for the period						572,471	572,471
Dividend paid						(500,000)	(500,000)
Cumulative changes in fair value							
At 30 September 2008	500,000	166,667				663,592	1,330,259

OVERSEAS PROJECTS & EQUIPMENT CO LLC
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE 6 MONTHS ENDED SEPTEMBER 2008

	Share Capital RO	Legal Reserve RO	Capita Reserve RO	Cumulative Change in Fair value RO	Retained		Total
					Earnings RO	RO	
At 1 April 2007	250,000	101,720			246,931		598,651
Release of capital reserve							
Profit/(Loss) for the period					275,391		275,391
Dividend paid							
At 30th Sep 2007	250,000	101,720			522,322		874,042
At 1 April 2008	250,000	101,720			383,365		735,085
Profit/(Loss) for the period					222,791		222,791
Transfer to legal reserve							
At 30th Sep 2008	250,000	101,720			606,156		957,876

**OHI PETROLEUM & ENERGY SERVICES LLC
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE 6 MONTHS ENDED SEPTEMBER 2008**

	Share		Legal Reserve		Capita Reserve		Cumulative Change in Fair value		Retained Earnings		Total	
	Capital RO		RO		RO		RO		RO		RO	
At 1 April 2007	500,000		200,000		142,227		15,125		507,348		1,364,700	
Release of capital reserve												
Profit/(Loss) for the period									1,238,331		1,238,331	
Dividend paid												
At 30th Sep 2007	500,000		200,000		142,227		15,125		1,745,679		2,603,031	
At 1 April 2008	500,000		200,000		142,227		14,915		1,923,962		2,781,04	
Profit/(Loss) for the period									889,337		889,337	
Transfer to legal reserve												
At 30th Sep 2008	500,000		200,000		142,227		14,915		2,813,299		3,670,441	

OHI MARINE LLC

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE 6 MONTHS ENDED SEPTEMBER 30TH 2008**

	Share Capital RO	Legal Reserve RO	Capita Reserve RO	Revaluation Reserve RO	Retained		Total
					Earnings RO		
At 1 April 2007	250,000	83,333		33,055	80,907		447,295
Release of capital Reserve							
Transfer statutory Reserve							
Profit/(Loss) for the period					501,085		501,085
Dividend paid							
At 30th Sep 2007	250,000	83,333		33,055	581,992		948,380
At 1 April 2008	250,000	83,333		33,055	10,719		377,107
Capital introduced	250,000						250,000
Profit/(Loss) for the period					614,685		614,685
Transfer to legal Reserve							
At 30th Sep 2008	500,000	83,333		33,055	625,404		1,241,792

DOUGLAS OHI LLC
STATEMENT OF CHANGES IN EQUITY
FOR THE 9 MONTHS ENDED SEPTEMBER 30, 2008

	Share Capital RO	Legal Reserve RO	Proposed Dividend RO	General Reserve RO	Cumulative Changes in Fair Values RO	Retained Earnings RO	Total RO
At 1 Jan 2007	450,000	150,000		50,000		785,488	1,435,488
Profit/(Loss) for the period						849,230	849,230
Dividend paid						(1,210,578)	(1,210,578)
At 30 September 2007	450,000	150,000		50,000		424,140	1,074,140
At 1 Jan 2008	450,000	150,000		50,000	(280,254)	2,745,126	3,114,872
Profit/(Loss) for the period						2,358,942	2,358,942
Dividend paid						(1,850,000)	(1,850,000)
Cumulative changes in fair value					223,518		223,518
At 30 September 2008	450,000	150,000		50,000	(56,736)	3,254,068	3,847,332

FALCON AIR SERVICES & TRANSPORT CO LLC

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE 9 MONTHS ENDED SEPTEMBER 30TH 2008

	Share Capital RO	Legal Reserve RO	Capita Reserve RO	Proposed		Retained Earnings RO	Total RO
				Dividend RO	RO		
At 1 April 2007	500,000	16,667				52,117	118,784
Increase in Capital	100,000						100,000
Transfer statutory Reserve						157,025	157,025
Profit/(Loss) for the period						(50,000)	(50,000)
Dividend paid							
At 30th Sep 2007	150,000	16,667				159,142	325,809
At 1 April 2008	150,000	34,604				163,559	348,163
Transfer from general Reserve						357,842	357,842
Profit/(Loss) for the period						(150,000)	(150,000)
Dividend paid							
Proposed to Legal reserve							
At 30th Sep 2008	150,000	34,604				371,401	556,005

TRAVEL & ALLIED SERVICES LLC									
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY									
FOR THE 9 MONTHS ENDED SEPTEMBER 30TH 2008									
	Share	Legal	Capita	Proposed	Retained	Total			
	Capital	Reserve	Reserve	Dividend	Earnings				
	RO	RO	RO	RO	RO	RO			
At 1 April 2007	750,000	65,524			101,003	916,527			
Release of capital Reserve									
Transfer statutory Reserve									
Profit/(Loss) for the period					159,133	159,133			
Dividend paid					(100,000)	(100,000)			
At 30th Sep 2007	750,000	65,524			160,136	975,660			
At 1 April 2008	750,000	88,606			208,746	1,047,352			
Transfer from general Reserve									
Increase in Capital	50,000				(50,000)				
Profit/(Loss) for the period					288,186	288,186			
Proposed to Legal reserve					(150,000)	(150,000)			
At 30th Sep 2008	800,000	88,606			296,932	1,185,538			

DESERT CAMP LLC
STATEMENT OF CHANGES IN EQUITY
FOR THE 9 MONTHS ENDED SEPTEMBER 30, 2008

	Share Capital RO	Legal Reserve RO	Proposed Dividend RO	Retained Earnings RO	Total RO
At 1 Jan 2007	366,554			(9,922)	356,632
Capital introduced	33,446				33,446
Dividend paid				(87,495)	(87,495)
Profit for the year				(97,417)	(97,417)
At 30 September 2007	400,000			(161,147)	238,853
At 1 Jan 2008	400,000			(267,029)	(267,029)
Profit/(Loss) for the period				(428,176)	(428,176)
Dividend paid					
At 30 September 2008	400,000			(28,176)	(28,176)

