

OMAN HOLDINGS INTERNATIONAL CO.SAOG
UNAUDITED CONSOLIDATED PROFIT & LOSS ACCOUNT
FOR THE 9 MONTHS ENDED DECEMBER 31ST 2008

	NOTES	GROUP TOTAL R.O. 2008	PARENT COMPANY TOTAL R.O. 2008	GROUP TOTAL R.O. 2007	PARENT COMPANY TOTAL R.O. 2007
REVENUE	5	78,398,429	480,046	59,116,650	307,932
OTHER OPERATING INCOME	6	905,270	124,757	1,753,753	770,067
INVESTMENT INCOME	7	(3,059,017)	(3,503,748)	1,693,671	810,188
		76,244,682	(2,898,945)	62,564,074	1,888,187
COST OF GOODS SOLD	8	(65,516,093)	(58,581)	(48,855,508)	(44,783)
DEPRECIATION		(3,188,329)	(179,585)	(2,324,589)	(152,598)
STAFF COSTS		(4,494,254)	(314,946)	(3,607,712)	(217,937)
OTHER OVERHEAD EXPENSES		(1,143,816)	(615,976)	(1,909,455)	(254,613)
		(74,342,491)	(1,169,088)	(56,697,264)	(669,931)
OPERATING PROFIT		1,902,191	(4,068,033)	5,866,810	1,218,256
INTEREST EXPENSE		(938,939)	(626,057)	(1,226,557)	(228,532)
INTEREST INCOME		86,872	41,815	102,151	
FINANCE COSTS (NET)		(852,067)	(584,242)	(1,124,406)	(228,532)
SHARE OF RESULTS OF ASSOCIATES		1,379,616	-	180,889	-
		2,429,740	(4,652,275)	4,923,293	989,724
PROFIT BEFORE I.TAX & MIN.INTEREST		2,429,740	(4,652,275)	4,923,293	989,724
INCOME TAX		(653,420)	(157,367)	(461,633)	-
		1,776,320	(4,809,642)	4,461,660	989,724
PROFIT BEFORE MINORITY INTEREST		1,776,320	(4,809,642)	4,461,660	989,724
SHARE OF MINORITY INTEREST		(1,168,876)	-	(729,866)	-
		607,444	(4,809,642)	3,731,794	989,724
NET PROFIT FOR THE PERIOD		607,444	(4,809,642)	3,731,794	989,724

INTERNATIONAL INFORMATION TECHNOLOGY CO LLC
UNAUDITED PROFIT & LOSS ACCOUNT
FOR THE 9 MONTHS ENDED SEPTEMBER 30 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		10,384,371	7,127,080
COST OF REVENUE		(8,616,845)	(5,781,032)
GROSS PROFIT		<u>1,767,526</u>	<u>1,346,048</u>
OTHER OPERATING INCOME	1	<u>16,978</u>	<u>9,023</u>
		<u>1,784,504</u>	<u>1,355,071</u>
DEPRECIATION		(66,086)	(59,372)
STAFF COSTS		(851,840)	(598,864)
OTHER OVERHEAD EXPENSES		(313,615)	(300,900)
		<u>(1,231,541)</u>	<u>(959,136)</u>
OPERATING PROFIT		<u>552,963</u>	<u>395,935</u>
INTEREST EXPENSE		(419)	(4,366)
INTEREST INCOME		19,927	39,191
FINANCE COSTS		<u>19,508</u>	<u>34,825</u>
NET PROFIT FOR THE PERIOD		<u><u>572,471</u></u>	<u><u>430,760</u></u>

OVERSEAS PROJECTS & EQUIPMENT CO LLC
UNAUDITED CONSOLIDATED PROFIT & LOSS ACCOUNT
FOR THE 6 MONTHS ENDED SEPTEMBER 30TH 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		6,087,053	3,483,947
COST OF SALES		(5,830,575)	(3,212,176)
GROSS PROFIT		256,478	271,771
OTHER OPERATING INCOME	2	435	435
		256,478	272,206
INVESTMENT INCOME	1	80,000	125,000
DEPRECIATION		(4,231)	(3,087)
STAFF COSTS		(56,897)	(71,903)
OTHER OVERHEAD EXPENSES		(44,756)	(34,818)
		(25,884)	15,192
OPERATING PROFIT		230,594	287,398
INTEREST EXPENSE			
INTEREST INCOME		10,010	4,376
FINANCE COSTS		10,010	4,376
		240,604	291,774
INCOME TAX		(17,813)	(16,383)
NET PROFIT FOR THE PERIOD		222,791	275,391

OHI PETROLEUM & ENERGY SERVICES LLC
UNAUDITED CONSOLIDATED PROFIT & LOSS ACCOUNT
FOR THE 6 MONTHS ENDED SEPTEMBER 30TH 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		14,960,640	7,921,420
COST OF SALES		(13,280,714)	(6,940,528)
GROSS PROFIT		1,679,926	980,892
OTHER OPERATING INCOME	2	92,698	47,571
		1,772,624	1,028,463
INVESTMENT INCOME	1	339,947	1,015,137
DEPRECIATION		(137,223)	(82,368)
STAFF COSTS		(664,794)	(462,679)
OTHER OVERHEAD EXPENSES		(311,979)	(251,430)
		(774,049)	218,660
OPERATING PROFIT		998,575	1,247,123
INTEREST EXPENSE		(65,591)	(14,986)
INTEREST INCOME		4,141	3,891
FINANCE COSTS		(61,450)	(11,095)
		937,125	1,236,028
SHARE OF RESULTS OF ASSOCIATES		18,000	35,900
PROFIT BEFORE I.TAX & MIN.INTEREST		955,125	1,271,928
INCOME TAX		(65,788)	(33,597)
NET PROFIT FOR THE PERIOD		889,337	1,238,331

OHI MARINE LLC
UNAUDITED PROFIT & LOSS ACCOUNT
FOR THE 6 MONTHS ENDED SEPTEMBER 30TH 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		4,457,978	3,498,181
COST OF SALES		(3,601,820)	(2,679,980)
GROSS PROFIT		856,158	818,201
OTHER OPERATING INCOME	1	155,106	7,722
		1,011,264	825,923
DEPRECIATION		(25,938)	(19,875)
STAFF COSTS		(173,420)	(127,181)
OTHER OVERHEAD EXPENSES		(113,818)	(107,190)
		(313,176)	(254,246)
OPERATING PROFIT		698,089	571,677
INTEREST EXPENSE		(1,959)	(2,401)
INTEREST INCOME		331	4,157
FINANCE COSTS		(1,628)	1,756
PROFIT BEFORE I.TAX & MIN.INTEREST		696,461	573,433
INCOME TAX		(81,776)	(72,348)
NET PROFIT FOR THE PERIOD		614,685	501,085

DOUGLAS OHI LLC
UNAUDITED PROFIT & LOSS ACCOUNT
FOR THE 9 MONTHS ENDED SEPTEMBER 30 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		31,287,349	19,391,872
COST OF REVENUE		(26,471,427)	(16,477,586)
GROSS PROFIT		4,815,922	2,914,286
OTHER OPERATING INCOME	1	83,989	94,071
		4,899,911	3,008,357
INVESTMENT INCOME			
AMORTISATION OF GOODWILL			
DEPRECIATION		(1,230,436)	(682,598)
STAFF COSTS		(649,262)	(499,307)
OTHER OVERHEAD EXPENSES		(403,170)	(11,743)
FAIR VALUE GAIN/(LOSS)			
		(2,282,868)	(1,193,648)
OPERATING PROFIT		2,617,044	1,814,709
INTEREST EXPENSE		(5,582)	
INTEREST INCOME			54,547
FINANCE COSTS		(5,582)	54,547
PROFIT BEFORE I.TAX & MIN.INTEREST		2,611,462	1,869,256
INCOME TAX		(252,521)	(260,852)
PROFIT AFTER TAX		2,358,941	1,608,404
SHARE OF MINORITY INTEREST		(1,155,881)	(759,174)
NET PROFIT FOR THE PERIOD		1,203,060	849,230

FALCON AIR SERVICES & TRANSPORT CO LLC
UNAUDITED PROFIT & LOSS ACCOUNT
FOR THE 9 MONTHS ENDED SEPTEMBER 30 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		1,962,846	1,556,174
COST OF REVENUE		(1,304,144)	(1,265,598)
GROSS PROFIT		658,702	290,577
OTHER OPERATING INCOME	1		21,642
		658,702	312,219
DEPRECIATION		(18,680)	(11,539)
STAFF COSTS		(116,273)	(82,648)
OTHER OVERHEAD EXPENSES		(122,591)	(62,637)
		(257,544)	(156,824)
OPERATING PROFIT		401,158	155,395
INTEREST EXPENSE			
INTEREST INCOME		2,412	1,630
FINANCE COSTS		2,412	1,630
PROFIT BEFORE I.TAX & MIN.INTEREST		403,570	157,025
INCOME TAX		(45,728)	
NET PROFIT FOR THE PERIOD		357,842	157,025

TRAVEL & ALLIED SERVICES LLC
UNAUDITED PROFIT & LOSS ACCOUNT
FOR THE 9 MONTHS ENDED SEPTEMBER 30 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		2,086,699	1,845,283
COST OF REVENUE		(517,890)	(455,867)
GROSS PROFIT		1,568,809	1,389,416
OTHER OPERATING INCOME	1	497,821	165,229
		2,066,630	1,554,645
DEPRECIATION		(1,265,832)	(1,016,821)
STAFF COSTS		(262,322)	(179,470)
OTHER OVERHEAD EXPENSES		(102,904)	(82,560)
		(1,631,058)	(1,278,851)
OPERATING PROFIT		435,572	275,794
INTEREST EXPENSE		(126,614)	(107,661)
INTEREST INCOME			
FINANCE COSTS		(126,614)	(107,661)
PROFIT BEFORE I.TAX & MIN.INTEREST		308,958	168,133
INCOME TAX		(20,772)	(9,000)
NET PROFIT FOR THE PERIOD		288,186	159,133

DESERT CAMP LLC
UNAUDITED PROFIT & LOSS ACCOUNT
FOR THE 9 MONTHS ENDED SEPTEMBER 30 2008

	NOTES	TOTAL R.O. 2008	TOTAL R.O. 2007
REVENUE		85,316	-
COST OF REVENUE		(119,354)	-
GROSS PROFIT		(34,038)	-
OTHER OPERATING INCOME	1	-	-
		(34,038)	-
DEPRECIATION		(85,739)	(6,968)
STAFF COSTS		(35,060)	(33,368)
OTHER OVERHEAD EXPENSES		(25,157)	(16,513)
		(145,956)	(56,849)
OPERATING PROFIT		(179,994)	(56,849)
INTEREST EXPENSE		(87,035)	(30,646)
INTEREST INCOME			
FINANCE COSTS(NET)		(87,035)	(30,646)
PROFIT BEFORE I.TAX & MIN.INTEREST		(267,029)	(87,495)
INCOME TAX		-	-
NET PROFIT FOR THE PERIOD		(267,029)	(87,495)